



# Washington, D.C. Estate Planning Council

## President's Message

### August 2015

Welcome to the Washington, D.C. Estate Planning Council's 76<sup>th</sup> year! Please join us for our upcoming events.

September Kick-off Meeting is on Wednesday, September 9<sup>th</sup> at 5 p.m. at The City Club. You will definitely enjoy and benefit from hearing Jill Shipley of Abbot Downing share insights on communicating with families about wealth. Afterwards, there will be time to connect with WDCEPC members and guests.

Golf Outing is on Monday, September 21<sup>st</sup> at Hidden Creek Country Club in Reston, VA. This is always a great afternoon. Put together a group of colleagues, clients and friends to participate, or let us match you with other players!

- **Traditional Tournament** with shot-gun start at 1 p.m.
- **Beginner Clinic and 4-Hole Scramble** at 1:30 p.m.
- **Post-round Reception & Dinner:** all members are warmly welcomed.

Golf Sponsorship, which starts at \$300, is an important source of funding for the Council. You and your company will receive recognition at the golf outing and on the Council's website. Please be a sponsor.

Many initiatives are underway for the fiscal year.

Communications: Check-out WDCEPC's new website! You will receive a separate letter with more information about the website. In addition, a WDCEPC LinkedIn group will be established this fiscal year. The website and LinkedIn will facilitate your ability to obtain information about the Council.

Membership Recruitment: New members are vital to the Council's future. Encourage your colleagues to attend events and apply for membership. Eligibility requirements include three years of estate planning experience and attendance at two WDCEPC meetings. The membership application is available on the website and is due by February 1, 2016.

Member Survey: Your input and suggestions enable the Council to better meet your needs. It would be extremely helpful if you would please complete a short survey you will be receiving soon.

The WDCEPC leadership team and I look forward to seeing you at upcoming events.

Best regards,  
Pam Shortal, CPA, CFP®