



Washington, D.C. Estate Planning Council

New Members

April 2016

We are pleased to welcome 17 highly qualified new members to the WDCEPC. Clicking on their names will take you to their LinkedIn pages.

NAME	COMPANY	DISCIPLINE
<u>Stephen Aucamp, JD, CFP®</u>	The Presidio Group	Financial Planning
<u>Leigh-Alexandra Basha, Esq.</u>	McDermott Will & Emery	Law
<u>Taylor P. Bechel, Esq.</u>	Venable LLP	Law
<u>Scott C. Boyd, CPA, CVA</u>	Ginsberg Helfer & Boyd, PLLC	Accounting
<u>Kerri M. Castellini, Esq.</u>	Price Benowitz LLP	Law
<u>Zachary A. Cohen, CPA, CFP®</u>	U.S. Trust	Financial Planning
<u>Michelle L. Evans, Esq.</u>	McArthur Franklin PLLC	Law
<u>Cara M. Koss, Esq.</u>	Arnold & Porter LLP	Law
<u>D. Chad Larson, Esq.</u>	Brown Advisory	Financial Planning
<u>Jaime K. Lawson, CPA</u>	Baker Tilly	Accounting
<u>William R. Lloyd, CFP®, ChFC®</u>	Parkway Financial Strategies	Financial Planning
<u>Alison J. Olsen, CPA</u>	Ryan & Olsen, PLLC	Accounting
<u>John R. Quattlebaum, CFP®</u>	Wells Fargo Private Bank	Financial Planning
<u>Matthew J. Radford, CPA</u>	CohnReznick LLP	Accounting
<u>Brandon A.S. Ross, Esq.</u>	Loeb & Loeb LLP	Law
<u>John T. Rubin, CFA®</u>	J.P. Morgan Private Bank	Financial Planning
<u>Karen Wawrzaszek, CFP®, CTFA</u>	Rockefeller & Co., Inc.	Financial Planning

This was a very successful membership recruitment year! I would like to thank the nominators for introducing these new members to the WDCEPC. I would also like to thank the Membership Committee and the co-chairs, Joe Estabrook and Julia O'Brien, for their hard work and dedication.

New members will be introduced at the **annual meeting** on June 2 at The Mansion on O Street. They'll be identifiable by a red dot on their name badges, so please introduce yourself and welcome them into the Council.

Slate of Officers and Directors

In accordance with the bylaws, the Nominating Committee of the Washington, D.C. Estate Planning Council herewith submits the following slate of nominees for Officers and Directors of the WDCEPC for fiscal year 2016-2017.

For President	Alby Salaman, Esq.
For Vice President	Jason L. Williams, CPA/PFS, CFP®
For Treasurer	Virginia Cheung
For Secretary	Elizabeth Carrott Minnigh, Esq.
For Directors:	
Immediate Past President	Pamela G. Shortal, CPA, CFP®
Second Year	Sarah M. Johnson, Esq.
Second Year	Logan H. Winn, Esq.
First Year	David M. Bradt, Jr., CPA
First Year	Melinda Merk, JD, CFP®, LL.M.

Voting for offices and directors will take place at the **annual meeting**.

I look forward to seeing you there!

Best regards,

Pam Shortal, CPA, CFP®
President