



Washington, D.C. Estate Planning Council

President's Message

April 2017

New Members

We are pleased to welcome 18 highly qualified new members to the WDCEPC who joined in October 2016 or March 2017. Clicking on their names will take you to their LinkedIn pages.

NAME	COMPANY	DISCIPLINE
<u>Adam S. Abramowitz, Esq.</u>	Stein Sperling Bennett De Jong Driscoll PC	Law
<u>Michael Battaglia, CFP®</u>	Brighton Jones, LLC	Financial Planning
<u>Adam Betz, CFP®</u>	Betz Financial Advisory, LLC	Insurance
<u>Micah Bonaviri, Esq.</u>	Stein Sperling Bennett De Jong Driscoll PC	Law
<u>Renee A. Bouchard-Kaiser, JD, LLM</u>	Russell, Evans & Thompson PLLC	Accounting
<u>Margaret A. Fischer, CFA, ASA</u>	Cortland Valuation Group, Inc.	Valuation
<u>Dana A. Foley, Esq.</u>	Arnold and Porter Kaye Scholer, LLP	Law
<u>James A. Gillis, Esq.</u>	Offit Kurman, P.A.	Law
<u>James Williams Hellams, Esq.</u>	Lerch, Early & Brewer, Chtd	Law
<u>James F. Hogan, JD, CPA</u>	Andersen Tax, LLC	Law
<u>Robert Hottle, CPA, CPA/PFS</u>	Baker Tilly Virchow Krause, LLP	Accounting
<u>Robert Magielnicki, Jr., JD</u>	Hawthorn, PNC Family Wealth	Trust and Estate Management
<u>James McNair, Esq</u>	Reed Smith LLP	Law
<u>Kisha W. Merritt, CFP®, CPA/PFS</u>	Ernst & Young	Accounting
<u>Christina M. O'Connell, Esq.</u>	UBS Financial Services, Inc	Financial Planning

<u>Kasey Place, Esq.</u>	Ivins, Phillips & Barker, Chtd.	Law
<u>Keegan F. Stroup, CPA, CFP®</u>	Andersen Tax, LLC	Accounting
<u>Megan M. Wallace, Esq.</u>	Wallace Law, LLC	Law

This was a very successful membership recruitment year! We would like to thank the nominators for introducing these new members to the WDCEPC. I would also like to thank the Membership Committee and the co-chairs, Joe Estabrook and Julia O'Brien, for their hard work and dedication, as well as Logan Winn and Zac Cohen for initiating the activities of the new Membership Recruitment Committee.

New members and their sponsors will be introduced at the **annual meeting** on June 1 at Cosmos Club. They'll be identifiable by a red dot on their name badges, so please introduce yourself and welcome them into the Council.

Slate of Officers and Directors

In accordance with the bylaws, the Nominating Committee of the Washington, D.C. Estate Planning Council herewith submits the following slate of nominees for Officers and Directors of the WDCEPC for fiscal year 2017-2018.

For President	Jason L. Williams, CPA/PFS, CFP®, AEP®
For Vice President	Virginia Cheung
For Treasurer	Elizabeth Carrott Minnigh, Esq.
For Secretary	Sarah M. Johnson, Esq.
For Directors:	
Immediate Past President	Alby Salaman, Esq.
Second Year	David M. Bradt, Jr., CPA
Second Year	Melinda Merk, JD, CFP®, LL.M.
First Year	Scott A. Greenberg CLU®, ChFC®, CFBS
First Year	Brett Scola, CPA/PFS, CFP®

Voting for offices and directors will take place at the **annual meeting**. I look forward to seeing you there!

Best regards,

Alby Salaman, Esq.
President