



Washington, D.C. Estate Planning Council

Member Survey

September 2015

Dear Member,

Your input and suggestions enable the Council to meet your needs. It would be extremely helpful if you would please complete a short [survey](#). Those who complete the survey and indicate their name will be entered into a drawing for a special bottle of wine selected and donated by member, Scott Greenberg.

The leadership team and I look forward to seeing you at upcoming [events](#).

Best regards,

Pam Shortal, CPA, CFP®
President

Email: pam.shortal@sbsbinc.com