



## YOUR COUNCIL HAS LEIMBERG INFORMATION SERVICES (LISI)!

Dear Member,

The Washington, D.C. Estate Planning Council has made it possible for you to access the Leimberg Information Services (LISI) website. WDCEPC members always need to access the site using our custom landing page. Please see attached document for complete details. Membership grants you access to: hundreds of cases; rulings; and legislation both past and present, posted throughout the year on an almost daily basis. These commentaries are instantly accessible through LISI's incredibly powerful search engine that will allow you to create customized searches to locate specific topics, references, and citations of particular interest.

### **For new users:**

The first time you access this site, please follow the instructions listed below:

- Open the following address: [http://leimbergservices.com/naepc\\_access.cfm](http://leimbergservices.com/naepc_access.cfm)  
On the left upper corner under the date is the 'EPC Member login'  
If you go to the public Leimberg site, the EPC info is not readily available. I suggest making this link a 'favorite.'
- At the **TOP CENTER** of the Leimberg home page, you will see instructions for:  
["ESTATE PLANNING COUNCIL MEMBERS  
CLICK HERE TO OBTAIN USERNAME AND PASSWORD"](#)

Do not enter anything into the *user name* or *password* area on the left of the Leimberg home page on your first visit.

- The link will direct you to a form for you to complete and submit
- Once submitted, you will receive an email with your user name and password

For future access the Leimberg site (using the address above) enter your user name and password under EPC Login (left side) on the Leimberg EPC landing page.

We hope that you find this link to be a valuable asset!